



UNDERSTANDING APAC TRAVELLERS



Keso Kendall General Manager Bay Area, Greater China LEWIS Global Communications Spanning nearly 50 countries, Asia Pacific is a dynamic and fast-growing travel market. The total contribution of Travel & Tourism to the region's GDP reached USD2,686.2bn in 2017, and is forecast to rise by 5% YoY until 2028.

"One-size-fits-all" does not apply here. While next gen Chinese travellers are exploring off-the-beaten track destinations for holidays, many Japanese travellers prefer staycations.

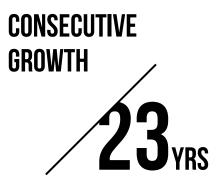
LEWIS has helped our clients understand these differences across APAC markets, tackling challenges and tapping into new opportunities to increase their influence amongst media, consumers and fellow competitors. Here is some of our work in action.

Thank you.

OUR TRAVEL AND TOURISM EXPERIENCE الاتحاد -JAT TURKISH AIRLINES SINGAPORE AIRLINES ATAR AIRWAYS LIE **AIRWAYS ABU DHABI FIJI** AIRWAYS skyscanner ΜE WHERE INSPIRATION BEGINS airbnb oasia **WESTIN**[®] SYDNEY OPERA HOUSE HOTELS & RESORTS (d) Hilton INTERCONTINENTAL. HOTELS & RESORTS **HOTELS & RESORTS** Hotels.com ilA Destination NSW HOTELS AND RESORTS TOURISM AUSTRALIA arriott INTERNATIONAL **CROWNE PLAZA** HONG KONG KARON BEACH TOURISM BOARD

WHO WE ARE





INTERNATIONAL AWARDS 50+

WHOLLY-OWNED GLOBAL OFFICES 29 GLOBAL TEAM MEMBERS 550+

OUR SERVICES

Strategic	Sales & marketing	Digital	PR
ANALYTICS & INSIGHT	ADVERTISING	AI / AR / VR	ANALYST RELATIONS
AUDIENCE DEFINITION	AFFILIATE MARKETING	DESIGN / UX	CONTENT
BRAND	CONTENT MARKETING	E-COMMERCE	CORPORATE COMMS
BUSINESS TRANSFORMATION	EVENTS	MOBILE	EXECUTIVE PROFILING
CREATIVE	DIRECT MAIL CAMPAIGNS	SEO & SEM	INFLUENCER RELATIONS
MESSAGING & POSITIONING	DESIGN & COPYWRITING	SOCIAL, PAID & INFLUENCER	ISSUES & CRISIS MANAGEMENT
GLOBAL COMMS STRATEGY	MARKETING AUTOMATION	VIDEO & PHOTOGRAPHY	MEDIA RELATIONS
INTERNATIONAL HUB	SALES ENABLEMENT	WEB & APP DEVELOPMENT	SPEAKING ENGAGEMENTS

GLOBAL REACH

US EMEA Boston Amsterdam New York Antwerp San Diego Barcelona San Francisco Budapest Washington DC Düsseldorf APAC Eindhoven Beijing Frankfurt Guangzhou Lisbon Hong Kong London Kuala Lumpur Madrid Shanghai Milan Shenzhen Munich Singapore Paris LEWIS Sydney Stockholm • LEWIS PARTNERS Warsaw

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LEWIS IN APAC

BEIJING HONG KONG KUALA LUMPUR SHANGHAI SINGAPORE SYDNEY AND GROWING...

APAC 2020

Will see LEWIS invest US\$6.5m up to the end of 2020 to double its Asian network with new offices in Bangkok, Chengdu, Guangzhou, Haikou, Ho Chi Minh City, Jakarta, Melbourne and Shenzhen. This includes the creation of three new digital hubs in Shanghai, Singapore and Sydney and new roles in search, analytics, paid media and content creation.

- Working with the world's leading brands in APAC since 2001
- Dynamic team of 80 communications and digital professionals
- Coverage across 14 key markets with LEWIS+ partners
- More than 60 per cent of our campaigns are multimarket
- A leader in Automotive, Technology and Travel
- Seamless coordination across the region

UNDERSTANDING THE APAC TRAVELLER



Prolific Travellers

The number of outbound travellers in Asia Pacific markets is expected to grow by an annual growth rate of 7.9% between 2014-2020.

By 2020, China will be the largest outbound market, followed by South Korea and Japan.



Desire for Social Currency

Avid users of social media, Asian travelers are often thinking about their next post. Australians post an average of 7 times while on holiday, and 43% of Hong Kongers say the first thing do once returning from holiday is share their travel experiences on social. For these travellers, being able to capture picturesque or Instagrammable photos during their trip is essential.



Desire for The Lowest Price

31% of travellers in APAC have cancelled and rebooked a trip because they have seen a cheaper fare. And 20% have slept at an airport in order to save on travel costs.

In Hong Kong, 42% of travelers worry about hidden booking costs while 46% will book a bargain deal as soon as they see it.



Desire to Getaway As A Family

Family plays a key role in the lives of many Asian citizens and with a rapidly aging population many are choosing to travel as an entire family unit to experience holidays together regardless of age. This also enables to cut costs thanks to shared accommodation.



Desire for a New Luxury

APAC travellers often seek out experiences they are unable to have at home – many consider cool and *nonsummer* weather a priority.

The Compound Annual Growth Rate (CAGR) in luxury outbound trips for Asia Pacific from 2011 – 2025, projected to sit at 6.3%, higher than Europe (5.3%).



QATAR AIRWAYS

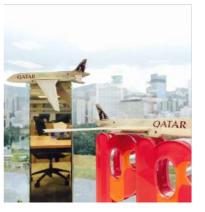
LOCALISED Storytelling & Influencer Engagement

LEWIS was been the public relations agency for Qatar Airways in Hong Kong from 2015-2018, building brand awareness and consumer affinity for the awardwinning airline through earned media channels.

THE APPROACH

- Differentiation: focus on messaging that makes Qatar Airways stand out
- Localization: identify authentic local approaches and tailored story angles for media engagement
- Creativity: cost effective campaign ideas that focus on driving online conversation and increases online bookings





THE OUTCOME

Together we accomplished: INCREASE IN SHARE OF VOICE (SoV) of Qatar Airways amongst key competitors in the market, with 24% IN FY2015 and 28% IN FY2016, much higher in both fiscal years than key European and Middle Eastern carriers, and tracking closer to the SoV of local competitors*

Significantly enhanced Qatar Airways' exposure and corporate message pull-through in regional and local media



TELLING THE STORIES OF ASIA'S WORL CITY IN CHINA

LEWIS works closely with the **Hong Kong Tourism Board** in mainland China, helping to build its profile, familiarity, and relationships amongst media and consumers to attract tourism. The team works to position the city as a preferred destination for "Best of All".

Together we have accomplished:

- The successful launch of new branding "Best of All, It's in Hong Kong" across traditional and social media channels
- Effective social content strategy that drove outstanding ticket sales for 2017 summer e-sports and music events in Hong Kong

THE OUTCOME

HONG KONG CONTINUES TO BE THE TOP THREE Domestic travel Destination for Chinese travelers.



ACTIVATION LED, Measureable Pr

Skyscanner was looking for a PR programme that would support with driving local brand awareness and position it as forward thinking and innovative

It needed a partner that could think creatively about storytelling and react quickly to market trends or breaking news to drive up PR coverage, local brand recognition and drive downloads

THE APPROACH

LEWIS devised a local-led PR programme, focused on telling stories about and for the Hong Kong market. This involved creative storytelling about the latest travel trends as well as working with travel influencers to provide content or quotes for Skyscanner stories

The team also conceptualized and launched a 'Top Picks' newsletter that shares links to the wealth of relevant Skyscanner content with the media on a regular basis to help drive up coverage numbers



消及沙巴、参看如圖介紹何奧覽網結: https://www.skyscanner.com.hk/news)。很 道獎時係最優惠月份,可以節省與多旅並開支及至抵訂原時濃。學例去冰島、外遊最 裏月份循11月,可以節省開支約14%。訂算時機就係出發前15星期。至於提供戰時 去當地係咪合適?亦可到其網話了解番。◎



THE OUTCOME

A 207% increase in YoY coverage **396 ARTICLES**

including a 52% increase in articles containing backlinks to the Skyscanner.com.hk website. **720 REFERRING DOMAINS** to the

Skyscanner.com.hk website including top lifestyle, travel and business titles

113,895 social shares



CHINESE PRESIDENT XI VISITS AUSTRALIA

President Xi's visit to Australia for the G20 Leaders' Summit in 2014 presented a rare promotional opportunity for Tourism Australia in China.

The President and his wife, Madame Peng Liyuan, are wellrespected figures among Chinese consumers and receive strong coverage in Chinese media everywhere they go.

THE APPROACH



After identifying the visit as a key PR opportunity for client Tourism Australia, LEWIS worked around existing media constraints to create a branded content social media campaign - #Dada's Visit to Australia* (#大大澳洲行#) – to drive awareness of Australia as tourist destination.

THE OUTCOME

100 MILLION SOCIAL VIEWS IN SIX DAYS

30,000 INCREASE IN FAN BASE on TA's Weibo as a result of 41 posts and 11 Tasmania-focused stories.

The exclusive interview with executive chef Ms. Wagner was the most popular post of the entire campaign, generating a combined: **30 MILLION VIEWS, 3,500 RETWEETS, 300 COMMENTS AND 3,000 LIKES.**

VISITS TO AUS.CN INCREASED BY ALMOST 10,000 at the peak of the campaign and page views on this date were almost **five times** higher than usual, reaching around **57,000**.



TOURISM AUSTRALIA & China Unionpay Mou

Tourism Australia and China UnionPay decided to further strengthen and expand the scope of their cooperation by signing an MoU to provide greater convenience to Chinese outbound tourists visiting Australia.

THE APPROACH

Two press conferences were held in partnership with China UnionPay and Amway to help maximise media buzz and public awareness about the news.

The LEWIS team also supported with:

- Program planning, consulting and implementation
- Activities management, process control, and media invites taking into consideration multiple success factors to maximise media exposure and balance media engagement

THE OUTCOME

ATTENDANCE OF OVER 60 MEDIA

mainstream media spanning TV, print, radio, online platforms and new media (App); media beats included general mass media, tourism, MICE industry vertical media, and financial media.

FIVE TV INTERVIEWS AND FOUR GROUP MEDIA INTERVIEWS

were arranged for key government officials.

275 MEDIA ARTICLES



Now get in touch: hellochina@teamlewis.com

